

MORNING IDEA

Tuesday, August 27, 2024



IHSG **7,606**

Change (%) **0.82%**
 Net Foreign **12.64 T (YTD)**
 Support **7573**
 Resistance **7929**

Sectoral	Last	Change %
IDXBASIC.JK	1,359	1.13%
IDXCYCLIC.JK	888	2.53%
IDXENERGY.JK	2,622	1.14%
IDXFINANCE.JK	1,483	0.71%
IDXHEALTH.JK	1,475	0.20%
IDXNONCYC.JK	715	-0.20%
IDXINDUST.JK	1,078	-0.09%
IDXINFRA.JK	1,602	0.65%
IDXPROPERT.JK	697	2.01%
IDXTECHNO.JK	3,304	-0.59%
IDXTRANS.JK	1,456	0.69%

Commodities	Last	Change %
Crude Oil Oct 24	77.2	-0.34%
Brent Crude Oil	80.1	-0.31%
Gold Dec 24	2550.9	-0.17%
Copper Sep 24	4.2	-0.65%

Indeks	Close	Change %
Dow Jones Industrial Average	41,241	0.16%
S&P 500	5,617	-0.32%
NASDAQ Composite	17,726	-0.85%
FTSE 100	8,328	0.48%
DAX PERFORMANCE-INDEX	18,617	-0.09%
SSE Composite Index	2,856	0.04%
HANG SENG INDEX	17,799	1.06%
Nikkei 225	38,110	0.00%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points

dailyfikrta published on TradingView.com, Aug 27, 2024 00:54 UTC



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba BSDE Tumbuh pada semester 1-2024 secara tahunan
- Laba ITMG Menyusut pada semester 1-2024 secara tahunan
- Laba ADMR Tumbuh pada semester 1-2024 secara tahunan
- Laba BBNI Tumbuh pada semester 1-2024 secara tahunan
- Laba PGAS Tumbuh pada semester 1-2024 secara tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat diatas ekspektasi kami outlook US market negatif.
- * Sentimen dari global, rilis data manufaktur pada bulan juli masih berada di zona ekspansif sebesar 55.2 (vs 55 periode sebelumnya ; konsensus 54%).
- * Risalah Pejabat The Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang didukung oleh data ketenaga kerjaan yang melambat dan inflasi yang sudah mulai melandai.
- * Penjualan rumah di US pada bulan Juli tumbuh sebesar 0.739 M dan 10.6% MoM diatas konsensus pasar (vs 0.668M dan -0.6% MoM periode sebelumnya ; konsensus 0.63M dan 1%).
- * Data ketenaga kerjaan US (Klaim Pengangguran awal) pada 17 Agustus menguat diatas konsensus pasar sebesar 230 ribu (vs 228 ribu periode sebelumnya ; konsensus 230 ribu). Artinya ekonomi US ada perlambatan.
- * Sedangkan dari China, Rilis data Suku Bunga Dasar Kredit pada bulan agustus sesuai dengan konsensus pasar dan periode sebelumnya sebesar 3.35% (1 tahun) dan 3.85% (5 tahun).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi ke level 15,401.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sebesar 1.51% diatas ekspektasi kami outlook IHSG negatif.
- * Sentimen dari domestik, harga properti residensial tumbuh melambat sebesar 1.76% YoY (vs 1.89% YoY periode sebelumnya).
- * Pertumbuhan Kredit tumbuh sebesar 12.4% YoY (vs 12.36% YoY periode sebelumnya).
- * BI Rate (Suku Bunga Acuan Bank Indonesia) pada bulan Agustus dipertahankan sama dengan periode sebelumnya sebesar 6.25%. Suku Bunga simpan sebesar 5.5% dan pinjam sebesar 7%.
- * Rekening Giro defisit melebar sebesar -3.0 miliar US\$ (vs -2.4 miliar US\$ periode sebelumnya).

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh Penjualan barang tahan lama yang di proyeksikan akan tumbuh sebesar 4% MoM (vs -6.6% MoM periode sebelumnya).
- * Pertumbuhan Ekonomi US pada kuartal 2-2024 di proyeksikan akan tumbuh sebesar 2.8% QoQ (vs 1.4% QoQ Periode sebelumnya).
- * Data ketenagakerjaan US (Klaim pengangguran awal) di proyeksikan menguat dari periode sebelumnya sebesar 234 ribu (vs 232 ribu periode sebelumnya).
- * Inflasi inti pengeluaran konsumsi pribadi pada bulan juli di proyeksikan akan sama dengan periode sebelumnya sebesar 2% MoM.
- * Pergerakan US Market (Indeks Bursa Amerika) di proyeksikan akan bergerak volatilite dengan kecenderungan melemah.
- * Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) diproyeksikan akan bergerak volatilite dengan kecenderungan melemah.

KOMODITAS

- * Harga Minyak mentah menguat karena cadangan minyak berkurang dari periode sebelumnya dibawah konsensus pasar sebesar -4.649 juta barel (vs 1.357 juta barel periode sebelumnya ; konsensus -2.72 juta barel).
- * Harga Batu bara berada pada kisaran \$145/ton sama dengan dari 3 bulan sebelumnya. Permintaan Batu bara masih akan tetap kuat.
- * International Energy Agency atau Badan Energi Internasional memproyeksikan konsumsi batu bara secara global akan stabil terlepas dari energi terbarukan.
- * Harga Emas menguat sedikit lebih rendah dari harga tertingginya karena Risalah Pejabat The Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang.

Sumber: Trading Economics, Investing, Divisi Riset Erdikha.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,150	Buy	5,250	5,400	4,990	Closing Above MA 5, entry level: 5075-5150
AUTO	2,240	Buy	2,280	2,350	2,170	Closing Above MA 5, entry level: 2200-2240
BBRI	5,300	Sell	5,400	5,550	5,125	High Volume Accum.
BSDE	1,210	Spec. Buy	1,230	1,270	1,170	High Volume Accum, entry level: 1195-1210
TLKM	2,980	Hold	3,030	3,120	2,890	Closing Above MA 5

LQ45 PRICE PERFORMANCE



Tuesday, August 27, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,700	-0.47%	84	AMMN		63.36%		AMMN	10,700	162%	4,090	15,000	-29%
BRIS	2,730	1.11%	21	BRIS		56.90%		BRIS	2,730	88%	1,450	2,960	-8%
ESSA	805	5.23%	17	ESSA		51.89%		ESSA	805	64%	490	920	-13%
PGAS	1,680	-0.59%	8	PGAS		48.67%		PGAS	1,680	58%	1,060	1,700	-1%
ADRO	3,490	0.58%	4	ADRO		46.64%		ADRO	3,490	50%	2,320	3,500	0%
SIDO	695	-1.42%	19	SIDO		32.38%		SIDO	695	45%	478	780	-11%
UNTR	26,950	0.09%	5	UNTR		19.12%		UNTR	26,950	29%	20,925	28,775	-6%
BMRI	7,050	0.00%	12	BMRI		16.53%		BMRI	7,050	28%	5,525	7,500	-6%
BBTN	1,435	4.74%	6	BBTN		14.80%		BBTN	1,435	22%	1,175	1,610	-11%
ISAT	10,750	1.42%	16	ISAT		14.67%		ISAT	10,750	24%	8,650	12,250	-12%
SRTG	1,880	3.01%	16	SRTG		14.63%		SRTG	1,880	53%	1,225	1,990	-6%
PTBA	2,770	0.36%	6	PTBA		13.52%		PTBA	2,770	20%	2,300	3,160	-12%
MEDC	1,300	0.78%	5	MEDC		12.55%		MEDC	1,300	33%	980	1,705	-24%
EXCL	2,230	-1.33%	18	EXCL		11.50%		EXCL	2,230	18%	1,885	2,650	-16%
BBCA	10,325	0.00%	25	BBCA		9.84%		BBCA	10,325	20%	8,600	10,500	-2%
ICBP	11,400	-0.65%	28	ICBP		7.80%		ICBP	11,400	19%	9,600	11,825	-4%
KLBF	1,730	0.58%	26	KLBF		7.45%		KLBF	1,730	26%	1,375	1,875	-8%
INDF	6,850	2.24%	9	INDF		6.20%		INDF	6,850	17%	5,850	7,200	-5%
ITMG	27,000	1.22%	6	ITMG		5.26%		ITMG	27,000	15%	23,575	31,425	-14%
INKP	8,750	0.86%	7	INKP		5.11%		INKP	8,750	15%	7,600	11,850	-26%
BBNI	5,525	1.38%	10	BBNI		2.79%		BBNI	5,525	30%	4,260	6,250	-12%
PGEO	1,185	0.85%	19	PGEO		1.28%		PGEO	1,185	20%	990	1,680	-29%
HRUM	1,350	1.12%	30	HRUM		1.12%		HRUM	1,350	29%	1,050	1,945	-31%
ACES	720	-0.69%	15	ACES		0.00%		ACES	720	8%	665	995	-28%
AKRA	1,470	1.38%	11	AKRA		-0.34%		AKRA	1,470	13%	1,305	1,865	-21%
ARTO	2,890	0.70%	493	ARTO		-0.34%		ARTO	2,890	89%	1,530	3,860	-25%
CPIN	5,000	-0.50%	30	CPIN		-0.50%		CPIN	5,000	13%	4,410	5,800	-14%
MBMA	545	0.93%	184	MBMA		-2.68%		MBMA	545	14%	476	940	-42%
AMRT	2,810	-1.40%	33	AMRT		-4.10%		AMRT	2,810	13%	2,490	3,000	-6%
MTEL	675	0.00%	27	MTEL		-4.26%		MTEL	675	23%	550	770	-12%
BBRI	5,300	2.91%	13	BBRI		-7.42%		BBRI	5,300	30%	4,090	6,450	-18%
MDKA	2,470	6.47%	#N/A	MDKA		-8.52%		MDKA	2,470	20%	2,060	3,490	-29%
ASII	5,150	0.98%	6	ASII		-8.85%		ASII	5,150	20%	4,290	6,650	-23%
INCO	3,810	0.26%	17	INCO		-11.60%		INCO	3,810	7%	3,554	5,981	-36%
ANTM	1,480	2.07%	13	ANTM		-13.20%		ANTM	1,480	26%	1,175	2,010	-26%
BRPT	1,125	0.90%	233	BRPT		-15.41%		BRPT	1,125	29%	874	1,947	-42%
MAPI	1,500	-0.33%	14	MAPI		-16.20%		MAPI	1,500	21%	1,240	2,050	-27%
TOWR	815	0.62%	12	TOWR		-17.68%		TOWR	815	23%	660	1,075	-24%
GGRM	15,900	-2.00%	10	GGRM		-21.77%		GGRM	15,900	10%	14,475	27,125	-41%
TLKM	2,980	1.02%	13	TLKM		-24.56%		TLKM	2,980	10%	2,700	4,240	-30%
INTP	7,050	-1.40%	14	INTP		-25.00%		INTP	7,050	12%	6,275	11,350	-38%
UNVR	2,350	0.00%	20	UNVR		-33.43%		UNVR	2,350	1%	2,330	4,100	-43%
SMGR	4,010	-0.74%	15	SMGR		-37.34%		SMGR	4,010	18%	3,410	7,100	-44%
GOTO	52	-1.89%	#N/A	GOTO		-39.53%		GOTO	52	4%	50	116	-55%
BUKA	117	0.00%	#N/A	BUKA		-45.83%		BUKA	117	9%	107	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, August 27, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,300	-0.27%	#N/A	TPIA	9,300	77.14%	TPIA	9,300	366%	1,995	11,225	-17%
2 AMMN	10,700	-0.47%	84	AMMN	10,700	63.36%	AMMN	10,700	162%	4,090	15,000	-29%
3 ADRO	3,490	0.58%	4	ADRO	3,490	46.64%	ADRO	3,490	50%	2,320	3,500	0%
4 UNTR	26,950	0.09%	5	UNTR	26,950	19.12%	UNTR	26,950	29%	20,925	28,775	-6%
5 BMRI	7,050	0.00%	12	BMRI	7,050	16.53%	BMRI	7,050	28%	5,525	7,500	-6%
6 BBKA	10,325	0.00%	25	BBKA	10,325	9.84%	BBKA	10,325	20%	8,600	10,500	-2%
7 ICBP	11,400	-0.65%	28	ICBP	11,400	7.80%	ICBP	11,400	19%	9,600	11,825	-4%
8 KLBF	1,730	0.58%	26	KLBF	1,730	7.45%	KLBF	1,730	26%	1,375	1,875	-8%
9 INDF	6,850	2.24%	9	INDF	6,850	6.20%	INDF	6,850	17%	5,850	7,200	-5%
10 INKP	8,750	0.86%	7	INKP	8,750	5.11%	INKP	8,750	15%	7,600	11,850	-26%
11 BBNI	5,525	1.38%	10	BBNI	5,525	2.79%	BBNI	5,525	30%	4,260	6,250	-12%
12 CPIN	5,000	-0.50%	30	CPIN	5,000	-0.50%	CPIN	5,000	13%	4,410	5,800	-14%
13 AMRT	2,810	-1.40%	33	AMRT	2,810	-4.10%	AMRT	2,810	13%	2,490	3,000	-6%
14 BBRI	5,300	2.91%	13	BBRI	5,300	-7.42%	BBRI	5,300	30%	4,090	6,450	-18%
15 MDKA	2,470	6.47%	#N/A	MDKA	2,470	-8.52%	MDKA	2,470	20%	2,060	3,490	-29%
16 ASII	5,150	0.98%	6	ASII	5,150	-8.85%	ASII	5,150	20%	4,290	6,650	-23%
17 ANTM	1,480	2.07%	13	ANTM	1,480	-13.20%	ANTM	1,480	26%	1,175	2,010	-26%
18 BRPT	1,125	0.90%	233	BRPT	1,125	-15.41%	BRPT	1,125	29%	874	1,947	-42%
19 TLKM	2,980	1.02%	13	TLKM	2,980	-24.56%	TLKM	2,980	10%	2,700	4,240	-30%
20 UNVR	2,350	0.00%	20	UNVR	2,350	-33.43%	UNVR	2,350	1%	2,330	4,100	-43%
21 GOTO	52	-1.89%	#N/A	GOTO	52	-39.53%	GOTO	52	4%	50	116	-55%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

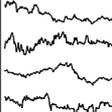
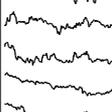
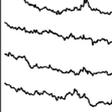
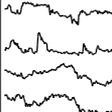
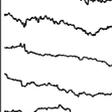
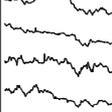
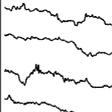
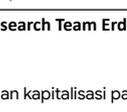
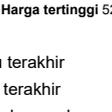
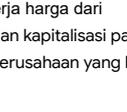
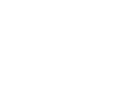
IDX80 PERFORMANCE



Tuesday, August 27, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,700	-0.47%	84		63.36%	AMMN	10,700	162%	4,090	15,000	-29%
BRIS	2,730	1.11%	21		56.90%	BRIS	2,730	88%	1,450	2,960	-8%
ESSA	805	5.23%	17		51.89%	ESSA	805	64%	490	920	-13%
PGAS	1,680	-0.59%	8		48.67%	PGAS	1,680	58%	1,060	1,700	-1%
ADRO	3,490	0.58%	4		46.64%	ADRO	3,490	50%	2,320	3,500	0%
PNLF	376	-0.53%	9		42.42%	PNLF	376	55%	242	410	-8%
JPFA	1,585	0.32%	8		34.32%	JPFA	1,585	50%	1,055	1,750	-9%
SIDO	695	-1.42%	19		32.38%	SIDO	695	45%	478	780	-11%
GJTL	1,325	1.92%	3		28.02%	GJTL	1,325	110%	630	1,490	-11%
ELSA	492	2.07%	5		26.80%	ELSA	492	33%	370	545	-10%
PANI	5,925	1.28%	263		20.92%	PANI	5,925	92%	3,080	6,150	-4%
UNTR	26,950	0.09%	5		19.12%	UNTR	26,950	29%	20,925	28,775	-6%
BMRI	7,050	0.00%	12		16.53%	BMRI	7,050	28%	5,525	7,500	-6%
NISP	1,360	1.49%	7		15.25%	NISP	1,360	30%	1,050	1,445	-6%
BBTN	1,435	4.74%	6		14.80%	BBTN	1,435	22%	1,175	1,610	-11%
ISAT	10,750	1.42%	16		14.67%	ISAT	10,750	24%	8,650	12,250	-12%
SRTG	1,880	3.01%	16		14.63%	SRTG	1,880	53%	1,225	1,990	-6%
SMRA	655	4.80%	12		13.91%	SMRA	655	36%	480	695	-6%
PTBA	2,770	0.36%	6		13.52%	PTBA	2,770	20%	2,300	3,160	-12%
BNGA	1,910	0.79%	7		12.68%	BNGA	1,910	18%	1,620	2,220	-14%
MEDC	1,300	0.78%	5		12.55%	MEDC	1,300	33%	980	1,705	-24%
CTRA	1,315	1.94%	12		12.39%	CTRA	1,315	35%	975	1,370	-4%
BSDE	1,210	2.98%	8		12.04%	BSDE	1,210	39%	870	1,220	-1%
EXCL	2,230	-1.33%	18		11.50%	EXCL	2,230	18%	1,885	2,650	-16%
JSMR	5,425	0.46%	5		11.40%	JSMR	5,425	49%	3,650	5,700	-5%
BBCA	10,325	0.00%	25		9.84%	BBCA	10,325	20%	8,600	10,500	-2%
PWON	492	2.50%	13		8.37%	PWON	492	34%	366	498	-1%
INDY	1,550	0.98%	10		8.01%	INDY	1,550	34%	1,155	2,380	-35%
ICBP	11,400	-0.65%	28		7.80%	ICBP	11,400	19%	9,600	11,825	-4%
KLBF	1,730	0.58%	26		7.45%	KLBF	1,730	26%	1,375	1,875	-8%
PTPP	456	3.17%	5		6.54%	PTPP	456	68%	272	835	-45%
MYOR	2,650	-1.12%	16		6.43%	MYOR	2,650	20%	2,200	2,850	-7%
INDF	6,850	2.24%	9		6.20%	INDF	6,850	17%	5,850	7,200	-5%
MIKA	3,020	0.33%	40		5.96%	MIKA	3,020	24%	2,430	3,200	-6%
ITMG	27,000	1.22%	6		5.26%	ITMG	27,000	15%	23,575	31,425	-14%
INKP	8,750	0.86%	7		5.11%	INKP	8,750	15%	7,600	11,850	-26%
BBNI	5,525	1.38%	10		2.79%	BBNI	5,525	30%	4,260	6,250	-12%
TKIM	7,475	0.00%	5		2.40%	TKIM	7,475	22%	6,125	10,375	-28%
PGEO	1,185	0.85%	19		1.28%	PGEO	1,185	20%	990	1,680	-29%
HRUM	1,350	1.12%	30		1.12%	HRUM	1,350	29%	1,050	1,945	-31%
ERAA	428	0.00%	8		0.47%	ERAA	428	31%	326	498	-14%
MAPA	820	-2.96%	18		0.00%	MAPA	820	21%	680	1,170	-30%
ACES	720	-0.69%	15		0.00%	ACES	720	8%	665	995	-28%
AKRA	1,470	1.38%	11		-0.34%	AKRA	1,470	13%	1,305	1,865	-21%
ARTO	2,890	0.70%	493		-0.34%	ARTO	2,890	89%	1,530	3,860	-25%
CPIN	5,000	-0.50%	30		-0.50%	CPIN	5,000	13%	4,410	5,800	-14%
MPMX	1,025	1.49%	8		-2.38%	MPMX	1,025	12%	915	1,095	-6%
MBMA	545	0.93%	184		-2.68%	MBMA	545	14%	476	940	-42%
AVIA	482	0.84%	18		-3.60%	AVIA	482	14%	422	620	-22%
ENRG	212	0.95%	4		-3.64%	ENRG	212	33%	159	302	-30%
AMRT	2,810	-1.40%	33		-4.10%	AMRT	2,810	13%	2,490	3,000	-6%
MTEL	675	0.00%	27		-4.26%	MTEL	675	23%	550	770	-12%
ASSA	750	-0.66%	17		-5.06%	ASSA	750	23%	610	1,150	-35%
AUTO	2,240	0.45%	5		-5.08%	AUTO	2,240	25%	1,795	3,420	-35%

BRMS	161	1.26%	86	BRMS		-5.29%	BRMS	161	27%	127		226	-29%
ADMR	1,275	0.00%	7	ADMR		-6.25%	ADMR	1,275	20%	1,060		1,600	-20%
BBRI	5,300	2.91%	13	BBRI		-7.42%	BBRI	5,300	30%	4,090		6,450	-18%
TBIG	1,915	-0.26%	27	TBIG		-8.37%	TBIG	1,915	20%	1,600		2,200	-13%
NCKL	915	0.00%	10	NCKL		-8.50%	NCKL	915	20%	760		1,205	-24%
MDKA	2,470	6.47%	#N/A	MDKA		-8.52%	MDKA	2,470	20%	2,060		3,490	-29%
ASII	5,150	0.98%	6	ASII		-8.85%	ASII	5,150	20%	4,290		6,650	-23%
INCO	3,810	0.26%	17	INCO		-11.60%	INCO	3,810	7%	3,554		5,981	-36%
BMTR	234	-0.85%	6	BMTR		-12.69%	BMTR	234	17%	200		316	-26%
MNCN	336	1.20%	4	MNCN		-12.95%	MNCN	336	18%	284		565	-41%
ANTM	1,480	2.07%	13	ANTM		-13.20%	ANTM	1,480	26%	1,175		2,010	-26%
HEAL	1,285	-1.15%	33	HEAL		-13.76%	HEAL	1,285	21%	1,060		1,575	-18%
BRPT	1,125	0.90%	233	BRPT		-15.41%	BRPT	1,125	29%	874		1,947	-42%
BFIN	1,010	-0.98%	10	BFIN		-16.18%	BFIN	1,010	26%	800		1,380	-27%
MAPI	1,500	-0.33%	14	MAPI		-16.20%	MAPI	1,500	21%	1,240		2,050	-27%
TOWR	815	0.62%	12	TOWR		-17.68%	TOWR	815	23%	660		1,075	-24%
GGRM	15,900	-2.00%	10	GGRM		-21.77%	GGRM	15,900	10%	14,475		27,125	-41%
BTPS	1,310	3.56%	11	BTPS		-22.49%	BTPS	1,310	31%	1,000		2,260	-42%
TLKM	2,980	1.02%	13	TLKM		-24.56%	TLKM	2,980	10%	2,700		4,240	-30%
INTP	7,050	-1.40%	14	INTP		-25.00%	INTP	7,050	12%	6,275		11,350	-38%
SCMA	126	-1.56%	13	SCMA		-25.88%	SCMA	126	8%	117		170	-26%
EMTK	402	0.50%	54	EMTK		-31.86%	EMTK	402	15%	350		670	-40%
UNVR	2,350	0.00%	20	UNVR		-33.43%	UNVR	2,350	1%	2,330		4,100	-43%
SMGR	4,010	-0.74%	15	SMGR		-37.34%	SMGR	4,010	18%	3,410		7,100	-44%
GOTO	52	-1.89%	#N/A	GOTO		-39.53%	GOTO	52	4%	50		116	-55%
BUKA	117	0.00%	#N/A	BUKA		-45.83%	BUKA	117	9%	107		268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MDKA 2,470 (6.4%)
ESSA 805 (5.2%)
BBTN 1,435 (4.7%)
SRTG 1,880 (3%)
BBRI 5,300 (2.9%)

Top Volume

GOTO 52 (11 Mn Lot)
BBRI 5,300 (3.6 Mn Lot)
BRPT 1,125 (2.3 Mn Lot)
BUKA 117 (1.4 Mn Lot)
BBTN 1,435 (0.9 Mn Lot)

Top Frekuensi

BBRI 5,300 (50k x)
BRPT 1,125 (19k x)
BBCA 10,325 (14k x)
BMRI 7,050 (13k x)
BRIS 2,730 (12k x)

Top Loser

GGRM 15,900 (-2%)
GOTO 52 (-1.8%)
SIDO 695 (-1.4%)
AMRT 2,810 (-1.4%)
INTP 7,050 (-1.3%)

Top Value

BBRI 5,300 (1902 IDR Bn)
BMRI 7,050 (553.1 IDR Bn)
BBNI 5,525 (377.6 IDR Bn)
BBCA 10,325 (362.7 IDR Bn)
BRPT 1,125 (267 IDR Bn)

All Stock Performance

Top Gainer

CITY 90 (34.3%)
MPOW 67 (34%)
TMPO 220 (31.7%)
HADE 5 (25%)
SURI 123 (19.4%)

Top Volume

GOTO 52 (11 Mn Lot)
BSBK 63 (5.3 Mn Lot)
SURI 123 (5.3 Mn Lot)
BIPI 69 (3.8 Mn Lot)
BUMI 94 (3.8 Mn Lot)

Top Frekuensi

BBRI 5,300 (50k x)
APLN 115 (30k x)
SURI 123 (30k x)
BSBK 63 (27k x)
ATLA 50 (21k x)

Top Loser

SMIL 286 (-21.8%)
TAXI 4 (-20%)
VISI 238 (-18.4%)
CBUT 1,375 (-14.8%)
RONY 143 (-9.4%)

Top Value

BBRI 5,300 (1902 IDR Bn)
BREN 9,725 (558.6 IDR Bn)
BMRI 7,050 (553.1 IDR Bn)
BBNI 5,525 (377.6 IDR Bn)
BBCA 10,325 (362.7 IDR Bn)

CORPORATE ACTION



Tuesday, August 27, 2024

RUPS/T/LB

SBMA

Time : 10:00

Venue : Hotel Mercure Jalan Pantai Indah, Ancol Jakarta Baycity, Jakarta Utara 14430

SUSPENSİ

MSIN

POLU

TMPO

VISI

UMA

TNCA

SINI

NZIA

JAWA

ECONOMIC CALENDAR



Monday August 19 2024			Actual	Previous	Consensus	Forecast
8:15 PM	US	Fed Waller Speech				
Tuesday August 20 2024			Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y	3.35%	3.35%	3.35%	3.35%
8:15 AM	CN	Loan Prime Rate 5Y AUG	3.85%	3.85%	3.85%	3.85%
Wednesday August 21 2024			Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2	1.76%	1.89%		1.70%
2:20 PM	ID	Loan Growth YoY JUL	12.40%	12.36%		12.40%
2:30 PM	ID	Interest Rate Decision	6.25%	6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG	5.5%	5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG	7.00%	7%	7.00%	7.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/16	-4.649M	1.357M	-2.72M	
Thursday August 22 2024			Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes				
10:00 AM	ID	Current Account Q2	\$-3.0B	\$-2.2B		\$ -0.9B
7:30 PM	US	Initial Jobless Claims AUG/17	232K	227K	225K	240.0K
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG	54.1	49.6	49.4	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG	55.2	55	54.2	54
9:00 PM	US	Existing Home Sales JUL	3.95M	3.89M	3.89M	3.8M
Friday August 23 2024			Actual	Previous	Consensus	Forecast
9:00 PM	US	Fed Chair Powell Speech				
9:00 PM	US	New Home Sales JUL		0.617M	0.63M	0.62M

DISCLAIMER



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